

# Office of Research and Sponsored Programs

GRANT Forum  
Grant Research Administrators' Network  
Team

January 25, 2023

# AGENDA

1. Sponsor Policies Updates
2. ORSP Updates
3. Training Opportunities

# 1. Sponsor Policies Updates

- NIH Data Management and Sharing Policy
- New NIH "FORMS-H" Grant Application Forms and Instructions
- New NSF Proposal and Award Policies and Procedures Guide (PAPPG)

# NIH 2023 Data Management and Sharing Policy (DMS Policy)

- Effective January 25, 2023
- *ScholarWorks at UMass Boston* offers long-term storage and public access to the data and datasets produced by labs and researchers at UMass Boston. To learn more and to submit data, visit the Data and Datasets collection on the repository
  - <https://scholarworks.umb.edu/data/>
- **Contact:** Andrew Elder  
Interim University Archivist and Curator of Special Collections  
617-287-5944 | [andrew.elder@umb.edu](mailto:andrew.elder@umb.edu)

# New NIH “FORMS-H” Application Forms and Instructions

- Effective January 25, 2023
- [NOT-OD-22-195](#)
- [ORSP Announcement and High-Level Changes](#)

# New NSF Proposal and Award Policies and Procedures Guide (PAPPG)

- Effective January 30, 2023
- [PAPPG NSF-23-1](#)
- [ORSP Announcement and Significant Changes](#)

## 2. Issues and Updates

- Time and Effort Certification
- ORSP Staffing
- UMB Research Administration Staff Positions
- Research Newsletter

# Time and Effort Certification: REMINDER!!!

FY23 Effort Certification Period for Academic Year 2021 – 2022  
Certification opened on **11/21/2022**

## Resources

- A Self-Certifier training video is available under the “Links” section in ECC
- See UMass Boston ORSP Website for more information: [https://www.umb.edu/orsp/effort\\_reporting](https://www.umb.edu/orsp/effort_reporting)
- Email for questions: [ECC@umb.edu](mailto:ECC@umb.edu)



# Time and Effort Certification: REMINDER!!!

## Universities fined:

**Yale University** \$7.2 million

**Northwestern University** \$5.5 million

**University of South Florida** \$4.4 million

**University of Alabama** \$3.4 million

**John Hopkins University** \$2.7 million

*Failure to comply with federal regulations, sponsors' terms and conditions, University policies and procedures puts the employees, departments, and University at considerable risk.*

# UMB Research Administration Staff Positions

- I. **Research Communications Coordinator (Sandy Mason)** – reporting into the Communications department, but allocated 100% to research
  - [Sandra.mason@umb.edu](mailto:Sandra.mason@umb.edu); [researchnews@umb.edu](mailto:researchnews@umb.edu)
  
- II. **ORSP staffing** – UMB leadership approval to transition from external consultant (Attain) support to full time positions:
  1. ORSP Financial Research Administrator I-IV
  2. ORSP Financial Research Administrator I-IV
    - Current status: Interviewing candidates
  
  3. ORSP Grants and Contracts Administrator I-IV
  4. ORSP Grants and Contracts Administrator I-IV
    - Current status: 1 Position posted; open until 2/10/23

# UMB Research Administration Staff Positions

III. **Venture Development Center** – VDC Administrative Coordinator; JD with HR; PSU position should be posted in February.

IV. **Manning College of Nursing and Health Sciences** – Meghan Jackman left UMB; JD with HR; PSU department grant administrator position should be posted in February.

If you know of anyone interested or have questions about any of these positions, please contact me!

# Monthly ORSP Newsletter

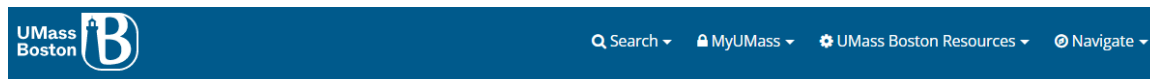
- First monthly newsletter circulated last week:  
<https://conta.cc/3iNnPO5>
- Will be focusing on:
  - Operational issues (Kuali, staffing)
  - Core Research Facilities
  - Research and Research Administration events
  - Research news
  - New external funding
  - Upcoming External Funding Opportunities
- Library of communications will be available when new UMB and UMB/Research websites are live in April
- Ideas, stories, comments send to [researchnews@umb.edu](mailto:researchnews@umb.edu)

### 3. Training Opportunities

- ORSP Resources
- Sponsor and Research Administration Training Opportunities

# ORSP Training Resources - KualI PD

## KualI Proposal Development (PD) Resources



Office of Research & Sponsored Programs

About Us

All Forms

Find Funding

PI Toolkit

**KUALI**

Effort Reporting

GRANT Forum

Research Committees

Research Core Facilities

Research Compliance

Research Policies

Training & Education

FAQs

Glossary

Contact Us

Internal Funding Programs

Home > Office of Research & Sponsored Programs > KUALI

### KUALI

KualI (Log In Here)

About KualI

KualI Research Resources

Instructions for submitting COI Disclosures

Instructions for submitting an IACUC Protocol

Instructions for submitting to the IRB

### CITI Training

UMass Boston now uses single sign-on (SSO) for all CITI training. Please log in and associate your CITI training with UMass Boston.

[Click here to log in to the UMass Boston CITI SSO link \(for individuals with a UMass Boston email\).](#)

Use the UMass Boston CITI Single Sign-On (SSO) link above. Enter your campus-wide UMass Boston email and password. Note: If you are prompted to link your existing UMass Boston CITI account to the SSO, select "Log in Through My Organization" and scroll to "University of Massachusetts Boston" (see instructions).

### KualI Proposal Development Training Resources

- » [KualI Approver Quick Reference Video](#)
- » [KualI Approver Guide](#)
- » [KualI Aggregator Guide](#)

### KualI Proposal Development Drop-in Sessions

### ORSP Website:

[https://www.umb.edu/orsp/kualI\\_research](https://www.umb.edu/orsp/kualI_research)

### Resources Include:

- [Log In Link](#)
- [Approver Video](#)
- [Guides](#)
- [Drop-in Sessions](#)

To schedule trainings, contact:

[Virginia.Maki@umb.edu](mailto:Virginia.Maki@umb.edu)

OFFICE OF RESEARCH AND SPONSORED PROGRAMS



# ORSP Training Resources

## Training & Education

The screenshot shows the ORSP Training & Education page. At the top is the UMass Boston logo and navigation menu. The page title is "Office of Research & Sponsored Programs". A sidebar on the left lists various resources, with "Training & Education" highlighted. The main content area includes a breadcrumb trail, a heading for "Training & Education", a paragraph about federal regulations, a list of SUMMIT drop-in sessions with Zoom links, a link to the Grant Forum page, and two tables of suggested trainings and research administration resources.

**UMass Boston** Search MyUMass UMass Boston Resources Navigate

Office of Research & Sponsored Programs

**About Us**  
All Forms  
Find Funding  
PI Toolkit  
KUALI  
Effort Reporting  
GRANT Forum  
Research Committees  
Research Core Facilities  
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Home > Office of Research & Sponsored Programs > Training & Education

### Training & Education

As federal regulations, rules, and norms change and shift, it is important for faculty, staff and students to keep well informed about federal guidelines around research and sponsored projects administration. The topics mentioned below will assist you with learning best practices for pre-award and post-award administration, research compliance and research development. Please send any questions to [orsptraining@umb.edu](mailto:orsptraining@umb.edu) - we are here to help!

SUMMIT for Sponsored Projects Drop-in Sessions, 2nd Wednesday of the month from 2 PM to 3 PM

- » January 11, 2023 - Zoom Link
- » February 8, 2023 - Zoom Link
- » March 8, 2023 - Zoom Link
- » April 12, 2023 - Zoom Link
- » May 10, 2023 - Zoom Link
- » June 14, 2023 - Zoom Link

Grant Forum dates and material can be found on the [Grant Forum](#) page.

Suggested Trainings	
Conflict of Interest	+
Export Control	+
Responsible Conduct of Research	+
SUMMIT Training for Sponsored Programs Handout	+

Research Administration/Research Integrity Networks	
National Council of University Research Administrators (NCURA)	+
Society of Research Administrators (SRA) International	+
Public Responsibility in Medicine and Research (PRIM&R)	+

Research Development	
Writing Guides (from Northeastern University)	+
National Research Mentoring Network (NRMN)	+

Informational Presentations	
Research Orientation - conducting research at UMass Boston	+

### ORSP Website:

<https://www.umb.edu/orsp/training>

### Resources Include:

- SUMMIT Drop-in Sessions
- SUMMIT Training for Sponsored Programs Handout
- External Resources

To schedule trainings, contact:

[Virginia.Maki@umb.edu](mailto:Virginia.Maki@umb.edu)

# Training Opportunities

## **SRA: Basics of Research Administration**

REGISTER NOW THROUGH JANUARY 17 – January 24 – February 28, 2023

Tuesdays, 1:00 – 2:30 pm ET

Live Learning via Zoom

## **Virtual NIH Grants Conference**

### **& PreCon Events**

February 1-2, 2023

## **NCURA: Financial Research Administration**

March 6 & 7, 2023: Las Vegas, NV

## **NCURA: Pre-Award Administration**

March 9 & 10, 2023: Las Vegas, NV

## **COGR: Virtual Meetings**

February 28 – March 3



# Next Grant Forum

February 15, 2023

1. Kualo Proposal Development (PD) Go Live Update
2. Kualo PD Demo
3. Kualo PD Roundtable



# ORSP Leadership

[Matthew Meyer](#)

Associate Vice Provost for Research  
and Director of ORSP

[Shala Bonyun](#)

Associate Director of ORSP  
Preaward Support Services

[Rebecca Hanson](#)

Assistant Director of ORSP  
Postaward Support Services

[Tracey Poston, PhD](#)

Associate Director of ORSP  
Research Compliance and Integrity

[Virginia Maki](#)

Assistant Director of ORSP eRA  
Systems and Training

[Serena Wang](#)

Research Core Facilities &  
Operations Manager